

Market Mood



16th January 25

Market Mood



LTP	23213.2
R1	23350
R2	23500
S1	23100
S2	23000







- After opening with a gap up, the index traded within a narrow range throughout the session and closed at 23,213, registering a modest gain of 37 points (+0.16%) for the day. This marks a minor recovery over the last two sessions.
- The short-term trend remains bearish as the index continues to trade below the 23,350 level, which previously acted as a significant support zone. Given the recent price action, this level is now expected to act as a resistance.
- The RSI is positioned below its signal line, reflecting a lack of momentum. Levels to monitor on the upside is 23350, while immediate support is observed at 23,100



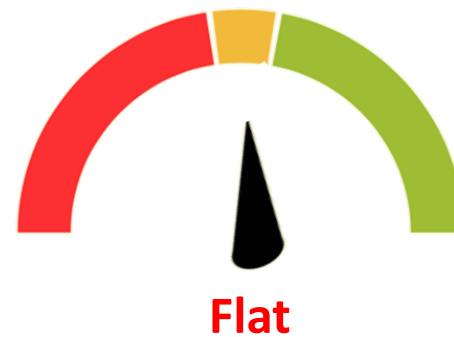
LTP	48751.70
R1	49000
R2	49500
S1	48500
S2	48000

- The Nifty Bank index ended the session on a flat note at 48,751, registering a marginal gain of 22 points (+0.05%), reflecting rangebound price action.
- A classic Doji candlestick was formed, highlighting indecision in the market. The index found support at the 48,500 level during the previous session, while resistance emerged around the 49,000 zone.
- The RSI stands at 33.30, indicating weak momentum; however, it shows signs of recovering from oversold territory. As long as the index sustains above 48,500, range movement is expected, with a major resistance of 49500.

Global Market:

	Dow Jones <small>CFD</small>	43,289.89	771.61	1.81
	16 Jan, 2025 00:23 IST			
	S&P 500 <small>CFD</small>	5,947.68	104.77	1.79
	15 Jan, 2025 23:56 IST			
	Nasdaq <small>CFD</small>	19,464.39	420.00	2.21
	15 Jan, 2025 23:56 IST			
	FTSE	8,301.13	99.59	1.20
	15 Jan, 2025 22:20 IST			
	CAC	7,474.59	50.92	0.68
	15 Jan, 2025 22:20 IST			
	DAX	20,574.68	303.35	1.47
	15 Jan, 2025 22:45 IST			

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-4533.49	3682.54

Adv/Dec

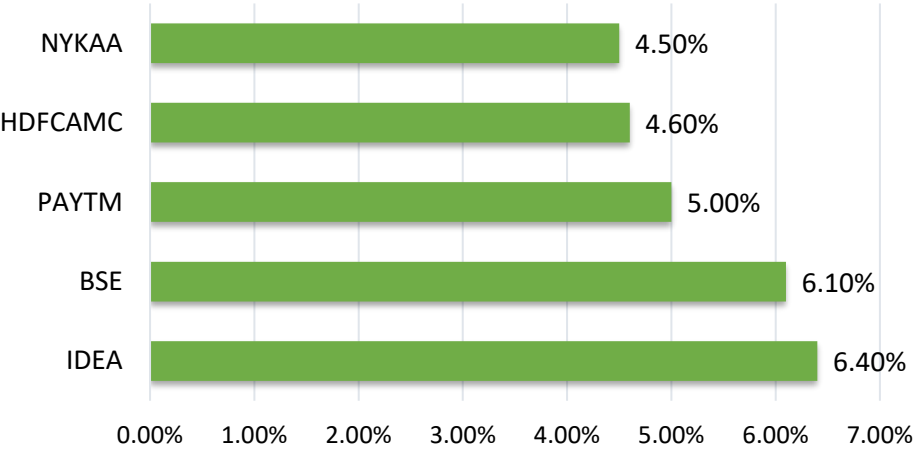
Advance	Decline	A/D Ratio
107	92	1.16

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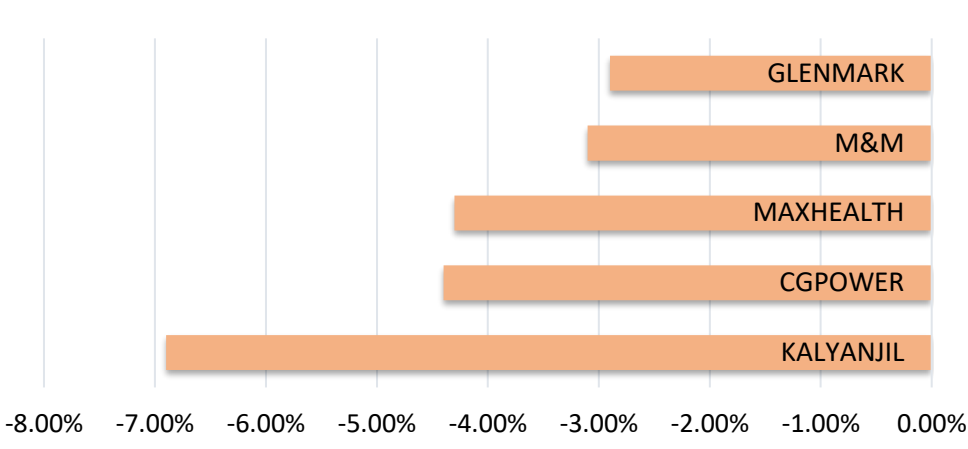
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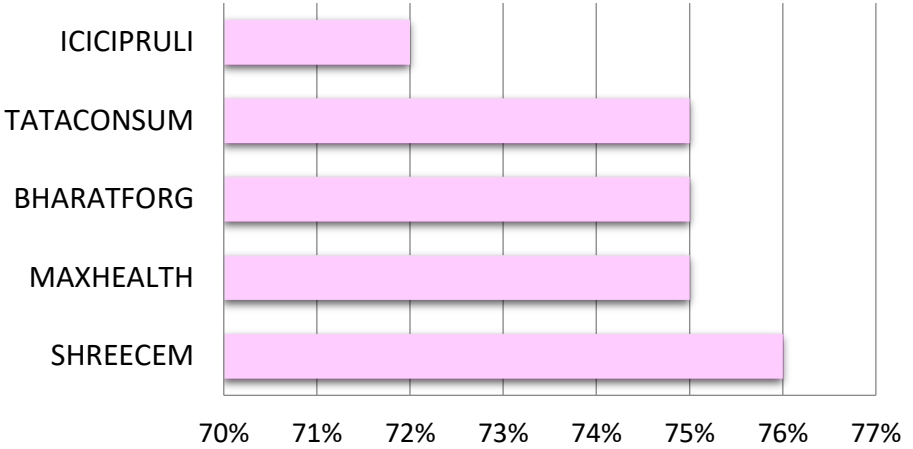
PRICE UP



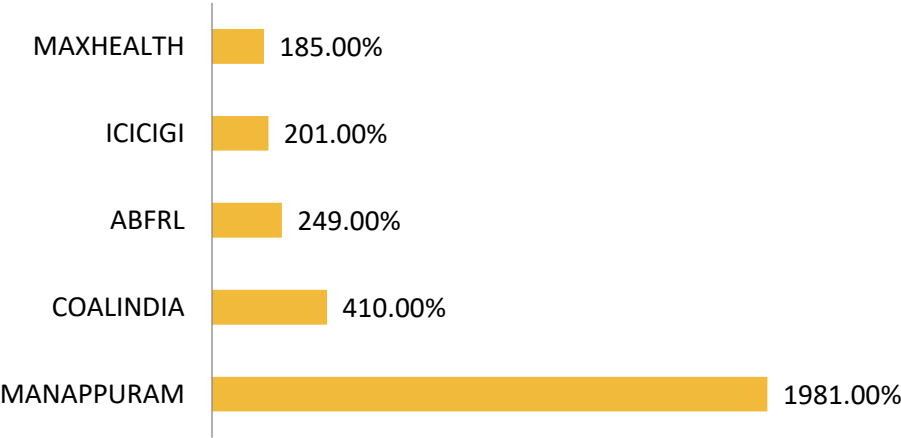
PRICE DOWN



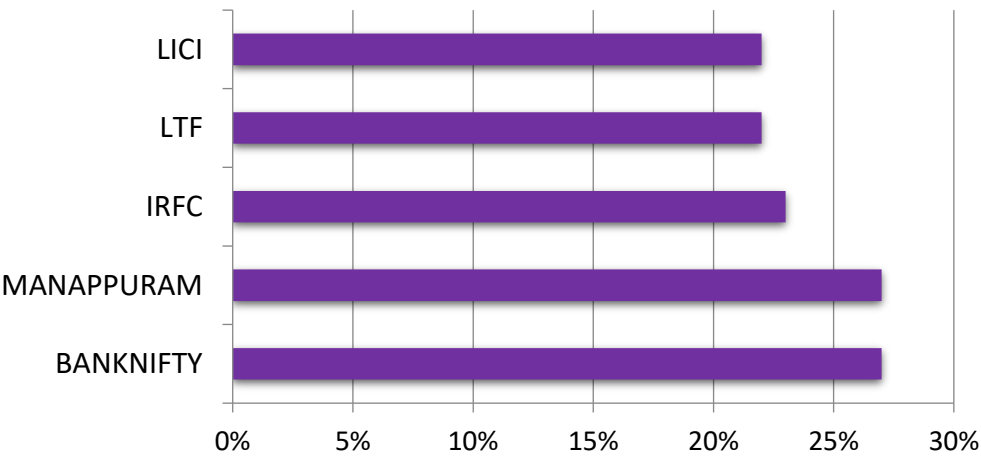
DELIVERY HEAVY



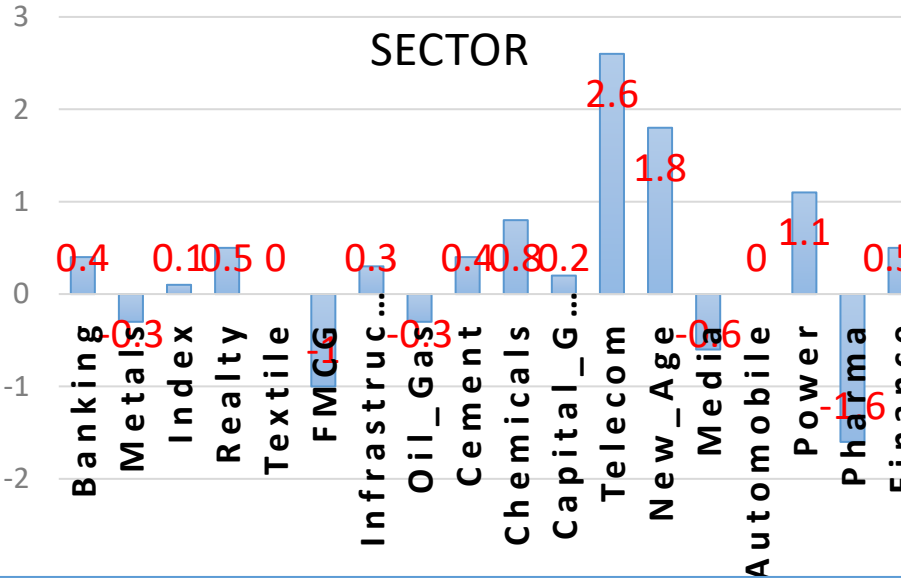
VOLUME UP



ROLL OVER



SECTOR





EARNINGS Calendar

Date	Earnings	Expected	Previous
16th Jan 25	Reliance Industries	-	-
16th Jan 25	LTIM	-	-
16th Jan 25	Waaree Technologies	-	-

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Call of the day (Intraday)



NYKA (Intraday)

Buy in range: 171-172 SL: 167 TP: 177

On the daily time frame, NYKA has shown a strong upward movement, rising by 4.75%. Additionally, the stock has given a breakout confirmation of descending trendline above the 168-169 level. Notably, volume during the uptrend days has been relatively higher compared to the selling days, further supporting the confidence in the current bullish momentum.

Delivery Call



INDGN (Delivery)

Buy in range : 648-652 SL: 633 (daily closing) Tgt: 690

The daily chart for Indegene stock reveals a double pattern breakout falling channel pattern, followed by a broadening pattern. highlights a clear buyer dominance in the market. The stock's solid close near its day high further reflects positive sentiment and confirms the strength of the current bullish price action. Notably, buy-day volumes consistently exceed those on sell days, reinforcing the bullish outlook for the security

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,213.20	37.15	0.16	23,314	23415.55	23,112.03	23,010.85
NTPC	322.85	12.45	4.01	332	341.7956	313.38	303.90
TRENT	6,399.00	237.85	3.86	6,658	6917.252	6,139.87	5,880.75
POWERGRID	298.6	8.35	2.88	307	315.3653	290.22	281.83
KOTAKBANK	1,788.00	37.4	2.14	1,817	1846.659	1,758.67	1,729.34
MARUTI	11,964.95	223.8	1.91	12,253	12540.79	11,677.03	11,389.11
TECHM	1,675.00	27.5	1.67	1,696	1717.818	1,653.59	1,632.18
COALINDIA	374	4.75	1.29	383	391.3519	365.32	356.65
LT	3,505.70	43.1	1.24	3,549	3593.194	3,461.95	3,418.21
EICHERMOT	5,089.70	60.15	1.2	5,146	5202.489	5,033.31	4,976.91
RELIANCE	1,252.00	13.25	1.07	1,264	1275.96	1,240.02	1,228.04
ADANIPORTS	1,128.30	11.2	1	1,145	1162.52	1,111.19	1,094.08
SBIN	754.95	6.8	0.91	762	769.0792	747.89	740.82
HCLTECH	1,825.70	12.15	0.67	1,849	1872.919	1,802.09	1,778.48
INFY	1,951.65	11.6	0.6	1,966	1979.579	1,937.69	1,923.72
ULTRACEMCO	10,544.40	60.65	0.58	10,664	10783.47	10,424.87	10,305.33
BHARTIARTL	1,609.00	8.9	0.56	1,623	1636.352	1,595.32	1,581.65
TCS	4,255.40	22.35	0.53	4,287	4319.158	4,223.52	4,191.64
HINDUNILVR	2,376.80	8.85	0.37	2,399	2420.445	2,354.98	2,333.16
HEROMOTOCO	4,117.10	14.45	0.35	4,165	4212.054	4,069.62	4,022.15
GRASIM	2,318.00	7.4	0.32	2,352	2386.358	2,283.82	2,249.64
APOLLOHOSP	6,727.90	21.05	0.31	6,832	6935.863	6,623.92	6,519.94
BRITANNIA	4,873.00	10.6	0.22	4,955	5036.497	4,791.25	4,709.50
JSWSTEEL	907.35	1.3	0.14	915	921.9832	900.03	892.72
ITC	437	0.4	0.09	441	445.6085	432.70	428.39

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HINDALCO	591.25	0.35	0.06	598	603.8025	584.97	578.70
INDUSINDBK	962.5	0.4	0.04	981	999.1747	944.16	925.83
CIPLA	1,448.00	0.25	0.02	1,466	1483.574	1,430.21	1,412.43
TITAN	3,322.00	-0.5	-0.02	3,358	3394.736	3,285.63	3,249.26
HDFCBANK	1,645.70	-0.9	-0.05	1,663	1680.414	1,628.34	1,610.99
WIPRO	292.6	-0.25	-0.09	296	298.8538	289.47	286.35
ICICIBANK	1,238.90	-1.4	-0.11	1,249	1258.151	1,229.27	1,219.65
ADANIENT	2,377.70	-2.85	-0.12	2,411	2443.474	2,344.81	2,311.93
TATASTEEL	126.6	-0.33	-0.26	128	130.0421	124.88	123.16
DRREDDY	1,333.50	-4.05	-0.3	1,356	1377.626	1,311.44	1,289.37
NESTLEIND	2,210.00	-9.05	-0.41	2,245	2280.816	2,174.59	2,139.18
ASIANPAINT	2,230.00	-9.95	-0.44	2,252	2274.774	2,207.61	2,185.23
BAJAJ-AUTO	8,565.00	-46.2	-0.54	8,721	8876.047	8,409.48	8,253.95
SUNPHARMA	1,759.00	-11.85	-0.67	1,778	1797.116	1,739.94	1,720.88
BEL	268	-1.9	-0.7	272	276.2158	263.89	259.78
ONGC	258.35	-2.02	-0.78	263	266.7147	254.17	249.99
BPCL	267.8	-2.4	-0.89	275	281.8426	260.78	253.76
TATAMOTORS	763	-7.5	-0.97	781	798.4638	745.27	727.54
TATACONSUM	953	-10.15	-1.05	967	980.825	939.09	925.18
HDFCLIFE	593.7	-6.75	-1.12	608	622.5493	579.28	564.85
SBILIFE	1,475.00	-24.25	-1.62	1,500	1525.859	1,449.57	1,424.14
SHRIRAMFIN	534.45	-9.65	-1.77	546	558.4323	522.46	510.47
BAJFINANCE	7,172.95	-162.05	-2.21	7,351	7528.386	6,995.23	6,817.51
BAJAJFINSV	1,674.80	-38.7	-2.26	1,730	1784.318	1,620.04	1,565.28
AXISBANK	1,025.00	-26.65	-2.53	1,052	1078.457	998.27	971.54
M&M	2,961.00	-88.5	-2.9	3,041	3120.759	2,881.12	2,801.24

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